











2020 | Tennessee Department of Tourist Development

TOURISM: TENNESSEE'S ECONOMIC GROWTH ENGINE



## STOURISM IS REAL MONEY!

The results are undeniable: tourism is working in Tennessee. As the state's leading service industry, tourism generated a record \$1.81B in state and local tax revenues in 2018. Our industry creates jobs and funds services like healthcare, education and public safety in all 95 counties. With dedicated funding, we'll build long-term strategies that drive economic growth in communities that need it most; and elevate our global brand *The Soundtrack* of America. Made in Tennessee. to reach new markets. TDTD is committed to producing even greater results in the year ahead.

S22.02B

Travel Expenditures\*

**♠** 6% INCREASE

20% higher than the national growth of travel-generated expenditures of 4.9%

Source: U.S. Travel Association

28,353

Hotel Rooms Under Contract

♠ 20.7% INCREASE

**TENNESSEE LEADS NATION** in

hotel pipeline growth

Source: Smith Travel Research



### \$1 BILLION International Travel Expenditures TOP 3 FASTEST GROWING STATE

in U.S. for international travel

Source: Tourism Economics



Leisure & Hospitality\*\* industry produced

in State Tax Revenue

**11.5% INCREASE** 



Leisure & Hospitality Industry Jobs

### **FASTEST-GROWING**

**Employment Sector** in Tennessee

\*Total Direct Impact of Domestic and International Travel. | \*\*FY2019. Total includes: eating and drinking places, hotel & lodging places, and amusement services.



# FFICE OF RURAL TOURISM + OUTREACH

In 2019, the department received funding to create the Office of Rural Tourism & Outreach stemming from Governor Lee's Executive Order 1. The newly expanded division will continue to serve all 95 counties with an added focus on distressed and at-risk communities by creating sustainable programs that include curriculum, community support and dedicated resources. The goals are to:

- Increase rural economic development
- ♦ Empower communities to embrace existing assets
- Engage in strengths-based tourism planning
- ◆ Develop and promote authentic experiences

... ultimately, stimulating the economy through tourism.



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# **O** ADVERTISING CAMPAIGNS



# 30 FAMILY ATTRACTIONS INCLUDED STATEWIDE!

Learn more at kidreviewedtn.com

100,000+ Hotel Bookings\* OVER \$40M Hotel Revenue\*

19 MILLIU

Video Views

\* Projected based on ADARA enriched data model from sample of 8,750 actual bookings



### 34.5 MILLION

Viewers on PBS Sept. 15-25, 2019 Re-airs Jan. 3-Feb. 21, 2020

10.7 MILLION

Digital Impressions

### 3 MILLION

Viewers on BBC 4 November 2019 UK Airing

7.3 MILLION

Video Views

# ARNED MEDIA

8 BILLION

Overall Impressions

4 BILLION

Mentioned Tennessee

# OVER 1 MILLION KEN BURNS COUNTRY MUSIC PATHWAY PASSPORTS DISTRIBUTED

via Southern Living, Welcome Centers and attractions

Learn more at tnmusicpathways.com



# 2018 TENNESSEE SONGWRITERS WEEK BECAME STATE STATUTE

### **2019 SONGWRITERS WEEK INCLUDED:**

4 showcase events and 30+ others in 17 counties

#### **2020** SONGWRITERS WEEK INCLUDES:

**39** qualifying round events in **28** counties

5 AT-RISK
6 DISTRESSED

**6** showcase events

850+ songwriters

Finale at The Bluebird Cafe

Learn more at the transport that the transport that the transport to the t



Scenic Lookouts

23+ MILLION

Video Views

Learn more at **tnfallcolor.com** 



The Soundtrack of America. Made in Tennessee. marketing campaign utilizes high-quality creative, cutting-edge digital and innovative marketing tactics that engage potential visitors in target markets for as little as .04 cents per engagement. Additional funding will expand this efficient and award-winning advertising program to new markets, generating more visitors, higher economic impact and ultimately more tax revenue.



#### PRIORITY MARKETS

#### Broadcast & Digital

Atlanta Dallas

Charlotte Indianapolis

Chicago Tampa

Cincinnati



#### **MAINTENANCE MARKETS**

### Digital Only

Birmingham Little Rock
Greenville Louisville

Jackson St. Louis





### WELCOME CENTERS



16 Welcome Centers

OVER 15M Visitors in 2019

4.982 OUT OF 5

Customer Satisfaction Rating



### 500,000 VACATION GUIDES

distributed at Welcome Centers, by mail & digitally at **tnvacation.com** 



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